

**Please join us for this
valuable workshop coming
to your area!**

**Tuesday, May 25, 2010
Forum Conference Center
11313 USA Parkway
Fishers, IN
(immediately following
co-op meeting)
2:00pm to 7:00pm**

**Reserve your
Seat today!**

2:00pm to 2:10pm

Opening/Welcoming Remarks
By Mark Kashgegian

2:10am to 4:15pm

Income Statement, Balance Sheet, Cash Flow and Ratios, What does it all mean?

TTM Trend Ratio Financial Report

Business Plans: Do I have one? How do I develop one? What should it include? Why is it important? Exit Strategies

1,2,5 year plan and how it impacts your financials (including long-term reinvestment, updated technology, debt summary schedule, reinvestment schedule, etc.) What do I need to pay attention to?

By Mark Kashgegian, Gray, Gray & Gray, LLP

4:15pm to 4:30pm

Break



**CLICK HERE
TO REGISTER**

McDonald's Owner Operator Financial Workshop Agenda

**Read What Owner
Operators are saying about
this workshop:**

**"Great day, well worth my
time."**

**"Thank you for a very
informative day!"**

"Excellent!"

"Thank you for doing this."

**"Terrific day, very
informative, thank you!"**

4:30pm to 5:15pm

Personal Financial Planning and Retirement Planning (Exit Strategies)

By Dan Romano of Gray Equity Management, LLC

5:15pm to 6:00pm

Tax Update By Michael Koppel, Gray, Gray & Gray, LLP

6:00pm to 7:00pm

Cocktail reception



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McDonald's Owner Operators can achieve success.*

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